

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>GOLDMAN SACHS LENDING PARTNERS LLC</u>	<u>PACIFIC LIFE & ANNUITY COMPANY</u>
Name of Transferee	Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 39821¹

Amount of Claim: \$15,028,774

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 36th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com
Tel: (212) 934-3921

Date Claim Filed: 10/13/2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Phone: _____

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

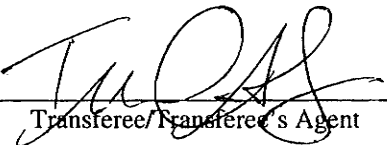
Phone: _____

Last Four Digits of Acct #: _____

¹ This notice of transfer also relates to the following related Claims: Court Claim #30384 and Court Claim #40643.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Transferee/Transferee's Agent

Date: 6/30/11

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

PACIFIC LIFE & ANNUITY COMPANY

By: _____
Transferor/Transferor's Agent

By: _____
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferee/Transferee's Agent

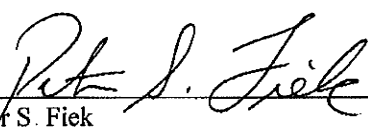
Date: _____

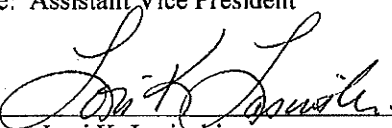
6/30/11

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

PACIFIC LIFE & ANNUITY COMPANY

By: 
Name: Peter S. Fiek
Title: Assistant Vice President

By: 
Name: Lori K. Lasinski
Title: Assistant Secretary